

# FUNDING APPLICATION

## GENERAL INFORMATION

### Organization Information

<b>Legal Name:</b> Rise Recovery	<b>Federal Tax ID#:</b> 74-2216041	<b>501(c)(3) Public Charity</b> 509 (a)(1)
<b>Address:</b> P.O. Box 15322	<b>City:</b> San Antonio	<b>State:</b> TX
		<b>Zip Code:</b> 78212
<b>Website:</b> www.riserecovery.org	<b>Fax:</b> (210) 227-2634	<b>United Way Funded:</b> Yes

### Head Of Organization

<b>Name:</b> Evita Morin	<b>Title:</b> Executive Director
<b>E-Mail Address:</b> emorin@riserecovery.org	<b>Phone:</b> (210) 227-2634

### Application Contact

<b>Name:</b> Carisa Heiss	<b>Title:</b> Director of Development	<b>E-Mail Address:</b> cheiss@riserecovery.org	<b>Phone:</b> (210) 227-2634
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### Previous Najim Funding

Year	Funding \$
2007	\$50,000
2008	\$44,500
2010	\$35,000
2011	\$20,000
2012	\$20,000
2013	\$25,000
2014	\$20,000
2015	\$25,000
2016	\$35,000
2017	\$50,000
<b>Total</b>	<b>\$324,500</b>

**Has the organization applied to the Najim Family Foundation in the past and been declined?**

Yes  
2009

<b>Grant Amount Requested \$:</b>	<b>Total Project Budget \$:</b>	<b>Organization's Annual budget \$:</b>
\$50,000	\$734,403	\$1,495,589

### Mission Statement:

To help teens, young adults and families overcome the effects of drugs and alcohol, and partner with the community in education and prevention.

## PROJECT INFORMATION

**Program / Project Title:**

To support the health and wellness of high-risk youth suffering from substance abuse through prevention, intervention and enrichment services.

**Harvey E. Najim Family Foundation Priorities:**

Medical Needs

**Program / Project Description:**

At the age of 14 Rebecca had already overdosed several times. When she walked in the doors of Rise Recovery she was afraid, reluctant and admittedly there only because her parents had given her an ultimatum. What she found was acceptance, love, hope and a new positive outlook on life. She admits that had she not walked in those doors that day she would not be alive today. Substance abuse knows no boundaries; it doesn't care if you are in a low or high income bracket, if you identify with a religion, if you have a two parent household or are being raised by grandparents, if you have insurance or the color of your skin. Rise Recovery knows no boundaries either. We are open to the entire community and offer our services and programs at no charge.

The programs and services offered at Rise Recovery start at age 9 through young adults and their parents/caring adults. According to the San Antonio Council on Drug and Alcohol Abuse, the average age of first use in Bexar County is eleven. Furthermore, the National Institute on Alcohol Abuse and Alcoholism, use increases 81% from age 15 to age 18. Further research indicates that youth lean to their peers for guidance; our peer-to-peer counseling model at Rise Recovery has proven successful as our counselors are able to identify with the youth that walk in our doors. 100% of our peer counselors are in recovery and have received counseling certification which requires continuing education beyond their life experiences; they are experts in their field.

Youth programs include education, support groups, one-on-one counseling and social outings. Each of these is offered to siblings of youth in recovery as well as the individual in recovery. Education services for siblings focus on prevention as an individual is more likely to engage in substance use when there is substance abuse in the home. According to a study by the National Institute of Health (2012), a sibling's substance use is more influential than a parent's use creating a profound need for sibling education and prevention programs.

A key component of our programs is social activity. At least once per week we coordinate social outings for each of our groups so they may begin to identify that sober fun exists. In addition to coordinating the outing, we provide transportation to the activity for those that need it. These outings also generate a sense of community among our groups in an informal setting.

Beyond our youth programs, Rise Recovery provides support and education programs for parents and families. As a youth walks their recovery path, it is critical that they are surrounded by positive influence and support. Parents in our support groups often share that Rise Recovery saved their family and their marriage, while giving their child new hope and direction.

For less than \$1.50 day we are able to provide needed support for an individual in recovery. Support from the Najim Family Foundation will support our youth programs and services including transportation.

**Evaluation Plan:**

Rise Recovery conducts formal and informal surveys to measure the success of our programs. Formal surveys are conducted at each 30 day mark to assess the effectiveness of the programs and an individual's goals as they continue in their recovery journey. The informal observations and surveys are conducted by ongoing and informally assess a client's progress as they focus on recovery. Both indicate an overwhelming level of success. Last year, of those youth and young adults surveyed and observed, 92% demonstrated sobriety and positive life changes after 6 months of engagement in our programs.

**Plans to sustain project beyond the term of this request:**

Rise Recovery has a long term sustainability plan which includes local corporate, foundation and individual support. We solicit these communities for general and restricted support so we may continue to provide free programs and services to those in need. We also engage in collaborative efforts when possible to maximize community resources and so we may have a collective impact on the greater community. Additionally, each year we host two major fundraisers including our Annual Breakfast and a Fall Appeal. Rise Recovery is a United Way agency as well, providing us with resources and exposure through their networks.

#### Children Impacted:

<b>How many unduplicated children will the TOTAL PROJECT INITIATIVE impact?</b>	<b>How many unduplicated children will NFF REQUESTED FUNDS impact?</b>
800	100

**Please provide the percentage of each group below that will be served by the project in which funds are being requested. Do not leave any area blank. If that specific group will not be served, include zero. The percentage should total 100%.**

A. Population Served Age		B. Population Served Ethnicity	
Infants (0-5)	0%	African American	7%
Children (6-13)	7%	Asian American	0%
Young Adults (14-18)	93%	Caucasian	42%
<b>TOTAL:</b>	<b>100%</b>	Hispanic/Latino	33%
		Native American	3%
		Other and Define	15%
		<b>TOTAL:</b>	<b>100%</b>

#### City Council District for Which Children are Being Served:

District1

#### Line item Budget:

Line Item Description	Total Project Funds Allocation	Najim Funds Allocation
Salaries, Payroll Taxes & Benefits	\$586,839	\$26,500
Program Expenses (Activities, Events, Supplies)	\$47,224	\$9,000
Program - IT Support & Utilities	\$45,540	\$8,500
Insurance	\$15,000	\$0
Rent Paid	\$6,000	\$0
Building & Equipment Maintenance/Repairs	\$12,000	\$1,000
Auto Expenses	\$21,800	\$5,000
<b>TOTAL:</b>	<b>\$734,403</b>	<b>\$50,000</b>

#### OTHER FUNDING RESOURCES

**For Project being Requested: Funding sources and amounts, pending and committed.**

#### PROJECT - PENDING

Funder Name	Amount Requested
BBVA Compass Foundation	\$5,000
AE Leonard Foundation	\$5,000
Najim Family Foundation	\$50,000

<b>TOTAL:</b>	<b>\$60,000</b>
<b>PROJECT - COMMITTED</b>	
<b>Funder Name</b>	<b>Amount Requested</b>
Wells Fargo	\$5,000
United Way	\$254,642
Texas State Grant	\$224,884
H-E-B (in-kind)	\$2,500
<b>TOTAL:</b>	<b>\$487,026</b>
<b>Other funding sources and amounts, pending and committed not specific to this request.</b>	
<b>ALL OTHER ORGANIZATION REQUESTS - PENDING</b>	
<b>Funder Name</b>	<b>Amount Requested</b>
Amegy Bank	\$3,000
Texas Pediatric Society	\$20,000
Valero Benefit For Children	\$20,000
Baptist Health Foundation	\$7,500
	\$0
<b>TOTAL:</b>	<b>\$50,500</b>
<b>ALL OTHER ORGANIZATION REQUESTS - COMMITTED</b>	
<b>Funder Name</b>	<b>Amount Requested</b>
H-E-B	\$5,000
Kronkosky Charitable Foundation	\$75,000
BACH Holdings	\$1,000
H-E-B Family Foundation	\$75,000
<b>TOTAL:</b>	<b>\$156,000</b>
<b>BOARD OF DIRECTORS</b>	
<b>What percentage of your board contributes financially to the organization?</b>	
100%	
<b>If Board giving is not at 100%, please explain why?</b>	
<b>How are board members expected to participate in your organization?</b>	
The board at Rise Recovery is expected to financially support our Fall Appeal, Annual Breakfast and connect with potential sponsors and donors. Each member is also expected to attend a majority of our six board meetings and actively engage as part of at least one of our committees.	
<b>LIST OF BOARD DIRECTORS</b>	
<b>Name &amp; Office Held</b>	<b>Corporate Affiliation</b>
Robert Bondurant, Governance and Nominations Chair	Bondurant Law
William Dwight Chumbley, Chairman	Law Office of W. Dwight Chumbley
Edna Cruz	EJ Cruz Health Care Consulting
Frank Holmes	U.S. Global Investors

W. Carroll Jackson	Morgan Stanley
Linda Kirks, Secretary	Christus Santa Rosa
Shawn Loftus	USAA
Craig McMahon, Vice Chair	Craig McMahon Architects
Maggie Odigie	Wells Fargo Bank
Benoit Rioux	Valero
Phil Sagabiel, Treasurer	Sagabiel, Ravenburg & Schuh
Karon Shouse	Retired
Reagan Williamson	Bradfield Properties
<b>PROJECT TIMELINE</b>	
<b>Start Date</b>	<b>End Date</b>
07/01/2018	06/30/2019