

# FUNDING APPLICATION

GENERAL INFORMATION			
Organization Information			
<b>Legal Name:</b> Winston School San Antonio	<b>Federal Tax ID#:</b> 74-2529262	<b>501(c)(3) Public Charity</b> 509 (a)(2)	
<b>Address:</b> 8565 Ewing Halsell Dr.	<b>City:</b> San Antonio	<b>State:</b> TX	<b>Zip Code:</b> 78229
<b>Website:</b> www.winston-sa.org	<b>Fax:</b> (210) 615-6544	<b>United Way Funded:</b> No	
<b>Fiscal Year:</b> June 01 to May 31			
Head Of Organization			
<b>Name:</b> Dr. Charles J. Karulak		<b>Title:</b> Headmaster	
<b>E-Mail Address:</b> ckarulak@winston-sa.org		<b>Phone:</b> (210) 615-6544	
Application Contact			
<b>Name:</b> Cassandra Nicole Ottmer	<b>Title:</b> Director of Development	<b>E-Mail Address:</b> NWright@winston-sa.org	<b>Phone:</b> (210) 615-7485
Previous Najim Funding			
Year	Funding \$		
2007	\$75,000		
2008	\$85,000		
2009	\$85,000		
2010	\$75,000		
2011	\$80,000		
2012	\$75,000		
2013	\$75,000		
2014	\$85,000		
2015	\$85,000		
2016	\$85,000		
2017	\$115,000		
2018	\$120,000		
2019	\$100,000		
<b>Total</b>	<b>\$1,140,000</b>		
<b>Has the organization applied to the Najim Family Foundation in the past and been declined?</b> No			
<b>Grant Amount Requested \$:</b>	<b>Total Project Budget \$:</b>	<b>Organization's Annual budget \$:</b>	

\$105,000	\$515,000	\$4,321,381
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**Mission Statement:**

The mission of The Winston School San Antonio is to provide a personalized, college preparatory education to students with high potential and identified learning differences.

**PROJECT INFORMATION**

**Program / Project Title:**

To support tuition assistance for the academic year and the summer program for low-income children with learning disabilities.

**PROJECT TIMELINE**

Start Date	End Date
09/08/2020	07/09/2021

**Harvey E. Najim Family Foundation Priorities:**

Education

**Education Priorities:**

Elementary to High School

**Program / Project Description:**

For 30 years, the goal of Winton's tuition assistance program has been to provide financial assistance to meet the needs of qualifying low-income students with learning differences. But in 2020, the need to serve this population is even greater. The disruption in the educational landscape caused by COVID-19 is unprecedented. With distance learning implemented across our community and uncertainty about whether students will be in school full time throughout 2020-2021, students with learning differences need Winston's programs more than ever before. Unfortunately, this unprecedented demand coincides with an unpredictable economic climate that has left many families with limited resources to provide their children with the tailored education programs they need.

Although Winston is the only fully-accredited school for students with learning disabilities, there are many children who need our help, but are not receiving it. The goal of the Winston School San Antonio's Tuition Assistance Program (TAP) is to close this gap by providing financial assistance to meet the needs of qualifying low-income students with learning differences.

Winston is a model for teaching students with learning disabilities. Low student-to-teacher ratios, unique classroom strategies, adaptation of curricula to individual students, and multi-model classroom activities help each child find success. We provide arts, athletics, and state-of-the-art technological education. We foster strong community ties by encouraging our students to take an active role in service and volunteer organizations. We communicate closely with families to ensure their participation in the progress and, ultimately, the success of their child. We find each child's potential for success and build upon it. By working toward competency, achievement, and building self-esteem, students thrive at Winston. On average, over 95% of Winston graduates continue on to a post-secondary institution, with many earning scholarship offers.

For those families who are unable to send their children to Winston during the academic year, our summer programs offer a unique opportunity for students to immerse themselves in an educational program that suits their academic needs. During this intense, four-week program, students receive specialized instruction while developing long-term advocacy skills.

Families joining Winston often remark that after years of struggle in a traditional academic environment, they have finally found a place that works for their children. As one parent put it, "Winston took a bright child with a broken spirit and transformed her into a student with a bright future, who breaks down barriers." Such an academic treasure should not be limited to those who can afford it. Through the assistance of partnerships with organizations like the Harvey E. Najim Charitable Foundation, we are able to provide tuition assistance for children with learning differences whose families are experiencing economic struggles, to give them their best chance at a bright future.

A gift from the Najim Charitable Foundation will allow for a higher number of students from low-income families to attend Winston during the academic year. Additionally, the funding of this request will allow for 20 students to attend Winston's acclaimed summer academic program.

With your partnership, we can offer tuition assistance to underserved families, so that their children may find a healthy future through educational achievement, community engagement opportunities, and by acquiring the tools they need to make a successful transition after graduation. Your gift will support tuition assistance for qualifying students during Winston's 2020-2021 school year and the 2021 Summer Program.

**Evaluation Plan:**

Students enrolled in the full academic year who are recipients of the funds participate in a pre-test/post-test format using the norm-referenced measure known as the Wide Range Achievement Test (WRAT). Results are used to determine the progress of each individual student. For summer school students, each child will be formally evaluated by their summer instructors. Results will be shared with your foundation.

Additionally, at the completion of the program we will solicit feedback from families through a formal survey process. On a deeper and less quantitative level, we observe success through the re-engagement of students; they become eager for school, regain self-esteem, rise to or above grade level, and, ultimately, they depart to become productive members of society.

**Plans to sustain project beyond the term of this request:**

Winston's faculty, staff, administration, and board members strongly support the Tuition Assistance Program, and work cohesively on all aspects to sustain and grow the program. Throughout the year, we continue to solicit financial partners similar to the Harvey E. Najim Charitable Foundation, along with other community partners, including the Trinity University Education Department, UT Health, and others.

**Children Impacted:**

<b>How many unduplicated children will the TOTAL PROJECT INITIATIVE impact?</b>	<b>How many unduplicated children will NFF REQUESTED FUNDS impact?</b>
82	43

**Please provide the percentage of each group below that will be served by the project in which funds are being requested. Do not leave any area blank. If that specific group will not be served, include zero. The percentage should total 100%.**

<b>A. Population Served Age</b>		<b>B. Population Served Ethnicity</b>	
Infants (0-5)	0%	African American	12%
Children (6-13)	58%	Asian American	5%
Young Adults (14-18)	42%	Caucasian	47%
<b>TOTAL:</b>	<b>100%</b>	Hispanic/Latino	32%
		Native American	1%
		Other and Define	3%
		<b>TOTAL:</b>	<b>100%</b>

**City Council District for Which Children are Being Served:**

District1, District2, District3, District6, District7, District8, District9, District10

<b>Line item Budget:</b>		
<b>Line Item Description</b>	<b>Total Project Funds Allocation</b>	<b>Najim Funds Allocation</b>
Tuition Assistance for Academic Year	\$500,000	\$95,000
Tuition Assistance for Summer School	\$15,000	\$10,000
<b>TOTAL:</b>	<b>\$515,000</b>	<b>\$105,000</b>

**OTHER FUNDING RESOURCES**

**For Project being Requested: Funding sources and amounts, pending and committed.**

**PROJECT - PENDING**

<b>Funder Name</b>	<b>Amount Requested</b>
Mays Family Foundation	\$20,000
Emily Hall Tremaine Foundation	\$20,000
Ed Rachel Foundation	\$15,000
Circle Bar Foundation	\$5,000
Koehler Foundation	\$10,000
George Brackenridge Foundation	\$25,000
CAPTrust	\$6,000
Dixie Starnes Wenger Foundation	\$15,000
Clara Freshour Nelson Foundation	\$20,000
<b>TOTAL:</b>	<b>\$136,000</b>

**PROJECT - COMMITTED**

<b>Funder Name</b>	<b>Amount Requested</b>
HEB Tournament of Champions	\$25,000
Kocurek Family Foundation	\$10,000
McNutt Foundation	\$30,000
Melovee White Trust	\$25,000
Parker Foundation	\$8,800
Bonnie Ellison Foundation	\$12,000
School Reserves	\$100,000
Annual Auction & Gala	\$70,000
Private Funder	\$5,000
<b>TOTAL:</b>	<b>\$285,800</b>

**Other funding sources and amounts, pending and committed not specific to this request.**

**ALL OTHER ORGANIZATION REQUESTS - PENDING**

<b>Funder Name</b>	<b>Amount Requested</b>
George & Fay Young Foundation (Operating)	\$10,000
The Oak Foundation (Symposium)	\$25,000
Gorman Foundation (Operating)	\$5,000

James R. Dougherty Foundation (Operating)	\$2,500
DEW Foundation (Operating)	\$20,000
<b>TOTAL:</b>	<b>\$62,500</b>

**ALL OTHER ORGANIZATION REQUESTS - COMMITTED**

<b>Funder Name</b>	<b>Amount Requested</b>
Ewing Halsell Foundation (Symposium)	\$20,000
Zachary Lee	\$20,000
<b>TOTAL:</b>	<b>\$40,000</b>

**BOARD OF DIRECTORS**

**What percentage of your board contributes financially to the organization?**  
100%

**If Board giving is not at 100%, please explain why?**  
N/A

**How are board members expected to participate in your organization?**  
Winston board members serve on ad hoc committees, represent the school in the community, guide the strategic planning process for the school, and contribute financially on an annual basis. Additionally, they assist in growing community awareness of Winston, as a school and as a community resource, by bringing guests to events and networking within their respective communities on behalf of the school.

**LIST OF BOARD DIRECTORS**

<b>Name &amp; Office Held</b>	<b>Corporate Affiliation</b>
William Carrington-Chairman	Artist
Julie Carbajal-Vice President	Civic Leader, Retired Educator
Patrick Perron-Treasurer	Independent CPA
Carol Zernial-Secretary	WellMed
Katherine Korbell Brown	Civic Leader
Michael Calloway	Civic Leader, Retired CPA
Tracy Calloway	International Travel & Tours
Nancy Dunson	Metrica, Inc.
Conrad Netting V	Jefferson Bank
Amy Perry	NuStar Energy
Julie Truss	SWBC
Margie Warren	Civic Leader
Brett Morgan-Chairman Emeritus	SWBC
Arnold Espe	USAA

**Signature**  
Cassandra Ottmer