

# FUNDING APPLICATION

## GENERAL INFORMATION

### Organization Information

<b>Legal Name:</b> Special Olympics Texas, Inc.		<b>Federal Tax ID#:</b> 74-1998367		<b>501(c)(3) Public Charity</b> 509 (a)(2)	
<b>Address:</b> 45 NE Loop 410, Suite 180		<b>City:</b> San Antonio		<b>State:</b> Texas	
				<b>Zip Code:</b> 78216	
<b>Website:</b> <a href="http://www.sotx.org/about/areas/area20/calendar/">http://www.sotx.org/about/areas/area20/calendar/</a>		<b>Fax:</b> (512) 835-9873		<b>United Way Funded:</b> No	

**Fiscal Year:**  
January 01 to December 31

### Head Of Organization

<b>Name:</b> Tim Martin		<b>Title:</b> CEO and President	
<b>E-Mail Address:</b> tmartin@sotx.org		<b>Phone:</b> (402) 990-6047	

### Application Contact

<b>Name:</b> Lynne Holmquist		<b>Title:</b> Development Associate - Grant Writer		<b>E-Mail Address:</b> mhall@sotx.org		<b>Phone:</b> (512) 491-2941	
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### Previous Najim Funding

Year	Funding \$
2013	\$10,000
2016	\$10,000
2017	\$12,500
2018	\$15,000
2019	\$15,000
<b>Total</b>	<b>\$62,500</b>

**Has the organization applied to the Najim Family Foundation in the past and been declined?**  
 Yes  
 Yes. May 23, 2014

<b>Grant Amount Requested \$:</b> \$15,000	<b>Total Project Budget \$:</b> \$445,462	<b>Organization's Annual budget \$:</b> \$9,000,000
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**Mission Statement:**  
 To provide year-round sports training and athletic competition for individuals with intellectual disabilities, giving them opportunities to develop physical fitness, demonstrate courage, and experience joy.

## PROJECT INFORMATION

**Program / Project Title:**

To support San Antonio area children with intellectual disabilities, ages two to 18 the opportunity to participate in Special Olympics Texas-San Antonio Area programming.

**PROJECT TIMELINE**

<b>Start Date</b>	<b>End Date</b>
04/01/2020	03/31/2021

**Harvey E. Najim Family Foundation Priorities:**

Disabilities/Special Needs

**Program / Project Description:**

Although Special Olympics Texas is known for its sports training and competition for individuals with intellectual disabilities since its inception in 1969, our purpose has evolved over the years to provide a broader network of care and social support for our athletes, from the age of two through their entire life. Special Olympics Texas -San Antonio Area believes it's important to help our young athletes establish healthy habits and life skills early in life, giving them the skills to thrive within their communities.

Our request this year is to broaden support for all young athletes with intellectual disabilities, children ages 2 to 18 years old, in the San Antonio area who would like to participate in the Young Athletes Program, Motor Activities Training and Sports Training and Competitions. This will provide a continuum of services to all the young athletes we serve each year in the San Antonio Area. Our goal is to help all children establish healthy habits (including physical activities and healthy eating) early in life. Data from the International Journal of Environmental Research and Public Health shows that 89% of individuals with intellectual disabilities do not meet physical activity recommendations. These individuals also experience significant disparities in access to healthcare and their health issues often go unnoticed and untreated. They are more than twice as likely to have high blood pressure, three times as likely to have arthritis and diabetes, and six times as likely to experience cardiovascular disease. According to the Centers for Disease Control and Prevention (CDC), physical activity is especially important for individuals with disabilities, as it improves cardiovascular and muscle fitness, mental health, and helps individuals develop skills necessary to do everyday tasks. As children grow up with positive ideas surrounding their own health during their formative years, they're more likely to retain healthy habits later in life.

There are 11,000 athletes in the Special Olympics Texas San Antonio program, with 2,300 youth in the Young Athletes Program and 36 youth in the Motor Activities Training Program. The cost to support one Special Olympics Texas-San Antonio Area athlete for one year of Young Athletes, Motor Activities Training and Sports Training and Competitions is \$150. Funds will be used for program, operating, and volunteer expenses that facilitate training, competition, and additional programming for these athletes.

**Evaluation Plan:**

Throughout the year, Special Olympics Texas-San Antonio Area staff and volunteers work with youth with intellectual disabilities and their families to improve health, self-esteem, sports and fitness skills, family and social relationships, and language and adaptive skills. Such improvements are measured through periodic surveys and reports. We evaluate the success of this project by recording the number of athletes we serve, the number of opportunities we are able to provide, and other ways we can engage athletes and their families through school, leadership programs, health screenings as well as health conditions identified through free screenings. Data is also collected regarding the number of participating athletes, number of athletes in each program, area competitions, coaches, volunteers and sports offered.

**Plans to sustain project beyond the term of this request:**

Sustainability plans include implementing a 2020 annual campaign to raise funding for athlete travel, hotels, and games experiences for teams across the state. In addition, SOTX is expanding sponsorship opportunities for businesses (providing more customization for supporters) and increasing the capacity of fundraising events. New and exciting events are in place that will engage more athlete and community involvement. SOTX will continue to seek support from foundations, particularly as we reorganize to a regional model with added support for all area offices. We will continue to foster relationships with partners and co-sponsors, such as H.E.B. Tournament of Champions, Food Town, Coca Cola, Toyota, Law Enforcement Torch Run, I.B.C., Knights of Columbus, City of Richardson, and Texas Roadhouse Restaurants.

**Children Impacted:**

<b>How many unduplicated children will the TOTAL PROJECT INITIATIVE impact?</b>	<b>How many unduplicated children will NFF REQUESTED FUNDS impact?</b>
8,026	100

**Please provide the percentage of each group below that will be served by the project in which funds are being requested. Do not leave any area blank. If that specific group will not be served, include zero. The percentage should total 100%.**

<b>A. Population Served Age</b>		<b>B. Population Served Ethnicity</b>	
Infants (0-5)	10%	African American	9%
Children (6-13)	50%	Asian American	0%
Young Adults (14-18)	40%	Caucasian	47%
<b>TOTAL:</b>	<b>100%</b>	Hispanic/Latino	44%
		Native American	0%
		Other and Define	0%
		<b>TOTAL:</b>	<b>100%</b>

**City Council District for Which Children are Being Served:**

District1, District2, District3, District4, District5, District6, District7, District8, District9, District10

**Line item Budget:**

<b>Line Item Description</b>	<b>Total Project Funds Allocation</b>	<b>Najim Funds Allocation</b>
Area Competitions	\$25,000	\$8,000
Programs Materials	\$34,000	\$3,000
Young Athlete's Program	\$20,004	\$0
Athlete Leadership Program	\$500	\$0
Volunteer Awards/recognition, travel, and meals	\$5,500	\$0
Cost of Fundraising	\$20,004	\$0
Occupancy Rent	\$30,000	\$0
Occupancy Warehouse	\$3,600	\$0
Equipment rental copier & postage	\$2,952	\$0
Insurance	\$0	\$0
Telephone (base/local, long distance, cellular, internet)	\$3,240	\$0
Salaries & Benefits	\$266,622	\$4,000

Staff travel (lodging, meals, rental, mileage, gas/oil)	\$32,040	\$0
Office Supplies	\$1,000	\$0
Copier Overage	\$0	\$0
Postage regular/shipping/express	\$1,000	\$0
<b>TOTAL:</b>	<b>\$445,462</b>	<b>\$15,000</b>

### **OTHER FUNDING RESOURCES**

**For Project being Requested: Funding sources and amounts, pending and committed.**

#### **PROJECT - PENDING**

<b>Funder Name</b>	<b>Amount Requested</b>
Kronkosky Foundation	\$15,000
Circle Bar Foundation	\$10,000
Dalkowitz Foundation	\$5,800
<b>TOTAL:</b>	<b>\$30,800</b>

#### **PROJECT - COMMITTED**

<b>Funder Name</b>	<b>Amount Requested</b>
Greehey Family Foundation	\$20,000
Sponsorships/Donations/Events	\$17,000
Area 20 Donations	\$3,000
<b>TOTAL:</b>	<b>\$40,000</b>

**Other funding sources and amounts, pending and committed not specific to this request.**

#### **ALL OTHER ORGANIZATION REQUESTS - PENDING**

<b>Funder Name</b>	<b>Amount Requested</b>
Sid W. Richardson Foundation	\$7,500
The Warren Charitable Foundation	\$10,000
Matias del Llano Foundation	\$10,000
El Paso Community Foundation-Hightower Fund	\$10,000
El Paso Community Foundation	\$10,000
Entergy Charitable Foundation	\$5,000
Dalkowitz Charitable Trust	\$5,800
Eugene McDermott Foundation	\$12,000
Foundation for Southeast Texas	\$5,000
<b>TOTAL:</b>	<b>\$75,300</b>

#### **ALL OTHER ORGANIZATION REQUESTS - COMMITTED**

<b>Funder Name</b>	<b>Amount Requested</b>
Community Foundation of West Texas	\$6,000
MD Anderson Foundation	\$5,000
SONA NFL Foundation	\$10,000
Albert & Ethel Herzstein Charitable Fdtn	\$12,500

Abell-Hanger Foundation	\$8,000
Enterprise Holdings	\$2,500
Webb County	\$10,000
<b>TOTAL:</b>	<b>\$54,000</b>

## BOARD OF DIRECTORS

**What percentage of your board contributes financially to the organization?**

100%

**If Board giving is not at 100%, please explain why?**

N/A

**How are board members expected to participate in your organization?**

Board members are expected to attend all board meetings and to actively participate with the organization. This may mean volunteering at competitions, events, and fundraisers, and making their presence known across their respective communities. Board members are encouraged to bring groups of volunteers, either friends, family, coworkers or employees when they are volunteering for SOTX events. Board members with professional and personal affiliations with corporations/businesses from which our programs and athletes can benefit provide significant in-kind support, through products and/or services, while other board members provide monetary support. Recently, board members attended a training session where they learned how to raise awareness for SOTX as well as revenue for the organization. In addition, several board members participate in SOTX programming, as three current board members are Special Olympics athletes.

## LIST OF BOARD DIRECTORS

Name & Office Held	Corporate Affiliation
Rick McCarty: Parliamentarian/Programs Position	Retired-Special Education Administrator
Tammy Hortenstine: Programs Position	Bronte ISD
Ralph Herring O.D., M.H.A.: At-Large Position	University of Houston, College of Optometry
Chad Tywater: At-Large Position	H.E.B.
Patti Ballew: Athlete Position	Athlete
J'Nette Thorne: At-Large Position	Advco Company
Jackie Zigtema: At-Large Position	Whitehouse ISD
Robert Bradshaw: Parliamentarian/At-Large Position	INEOS Olefins & Polymers
Dale Hosack: At-Large Position	Western Container
Steve Griffith: Board Chair/LETR Position	City of Sugarland
Steve Hayes: Parliamentarian/Program Position	Senior VP, BRANDT
Jake Squiers: At-Large Position	COO, Burke Center
Sam Arciniega: At-Large Position	H.E.B. Blackhawk, Unit Director
Jan Sartain: At-Large Position	Retired
Chief Doug Reim: Torch Run Position	Highland Village Police Department
Ian Rawn: Athlete Position	Athlete
Benjamin Garcia: Athlete Position	Athlete
Susanne Brady-Lusk: Vice Chair/At-Large Position	Vice Pres/General Mgr. SETX Coca-Cola
Chris Kingston: At-Large Position	Vice President, Learfield
Gracie Hunt: At-Large Position	N/A

Billy Glass: Families Position	President, Gentry Mills Capital
Marian Cabanillas: At-Large Position	President, Health Plan Operations, United Healthcare Comm. Plan of Texas
Pete Carey: Parliamentarian/At-Large Position	Group Vice President, Sales and Marketing, Toyota Financial Services
<b>Signature</b> Tim Martin	